

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
508 mn	▲ 0.35%	786 mn	▲ 0.34%	218 mn	▲ 0.10%	292 mn	▲ 0.26%	569 mn	▲ 0.30%
113,739.1	396.67	70,475.69	239.98	35,327.55	35.31	170,978.4	438.18	48,552.45	146.00

Market Summary

The stock market on Thursday remained positive in the first half of the day. However, some of earlier gains were eroded in the second half and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 114,202.13 (859.70 points) and 113,525.89 (183.46 points) respectively while closed at 113,739.15 by gaining 396.72 points. PKR in today's interbank appreciated by Rs 0.0052 against USD and closed at Rs279.4633. The value of shares traded during the day was Rs33.064 billion. Market capitalization stood at around Rs14.026 trillion. Overall, trading volumes for the day increased to 785.55 million shares compared with Wednesday's tally of 667.34 million. PIBTL was the volume leader with 91.5 million shares, gaining Rs0.58 to close at Rs8.69. It was followed by FCCL with 73.7 million shares, gaining Rs2.86 to close at Rs43.41 and KEL with 59 million shares, losing Rs0.17 to close at Rs4.71.

Volume Leaders ('000)

PIBTL	91,477
FCCL	73,707
KEL	58,967
MLCF	53,404
BOP	33,854
DGKC	32,200
WTL	31,908
POWER	24,570
LOTCHEM	20,233
ASL	14,783

Gainers (PKR)

CJPLNC	4.75	0.59
GGGL	8.67	1.00
IDSMD	15.24	1.39
GCIL	21.40	1.95
SHEL	203.48	18.50
DADX	61.60	5.60
SHCM	29.70	2.70
SITC	325.61	29.60
PIOC	209.18	19.00
IDRT	15.64	1.42

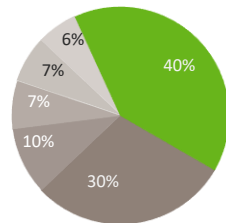
Losers (PKR)

ABOT	-1121.61	
PREMA	-3.84	34.56
SUJHNC	-14.10	127.29
MWMP	-2.20	19.81
FECTC	-10.80	108.48
FASM	-31.20	323.08
TOMCLR	-0.39	4.21
ALIFE	-2.09	28.94
PPVCNC	-0.57	8.82
SNAI	-1.41	26.00

Source: PSX

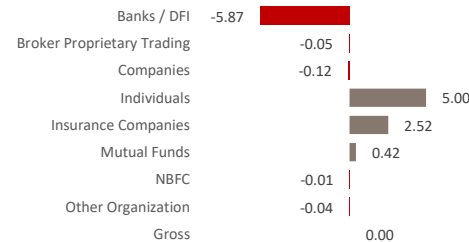
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

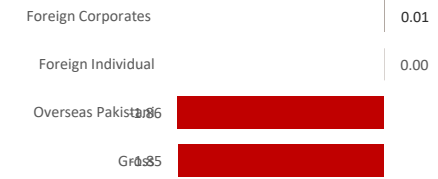


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-5.99	-0.11	-0.00	-	-0.47	-0.02	0.65	-0.06	-0.42	0.56	-5.87
	Broker Proprietary Trading	0.05	0.15	-0.36	0.06	0.64	-0.15	-0.22	-0.13	0.01	-0.11	-0.05
	Companies	0.87	0.56	-1.42	0.05	-0.02	-0.01	0.04	-0.05	0.04	-0.19	-0.12
	Individuals	4.04	0.45	-0.42	-0.13	1.82	0.15	-0.42	0.02	0.03	-0.54	5.00
	Insurance Companies	-0.41	-0.77	2.99	-0.00	0.06	0.14	-0.00	0.01	0.38	0.13	2.52
	Mutual Funds	2.74	0.04	-0.72	-0.00	-2.20	-0.01	-0.13	0.24	0.01	0.44	0.42
	NBFC	-0.01	-0.01	-	-0.00	0.00	-0.00	0.00	-0.00	-	0.01	-0.01
	Other Organization	0.07	-0.04	-0.00	0.00	-0.02	-0.00	0.03	0.00	0.01	-0.09	-0.04
LIPI Total	1.36	0.29	0.06	-0.03	-0.19	0.10	-0.05	0.03	0.06	0.22	1.85	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.32	-0.12	0.02	-	-0.02	-0.00	-	-0.19	-0.00	0.01	0.01
	Foreign Individual	0.00	0.00	-	-	-	-	-	0.00	-	-0.00	0.00
	Overseas Pakistani	-1.68	-0.16	-0.08	0.03	0.21	-0.09	0.05	0.16	-0.06	-0.23	-1.86
Total	-1.36	-0.29	-0.06	0.03	0.19	-0.10	0.05	-0.03	-0.06	-0.22	-1.85	

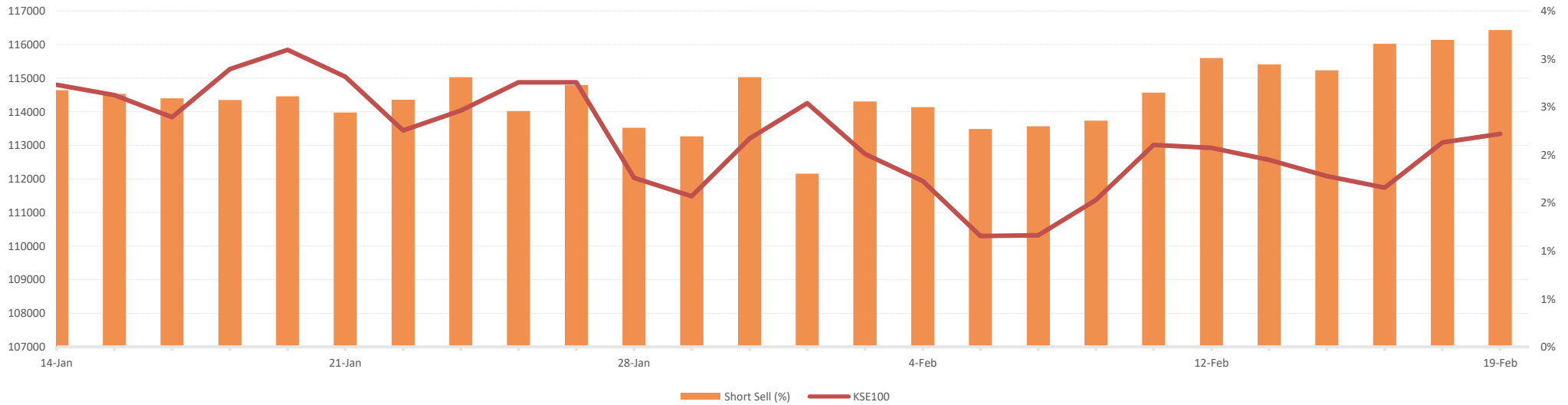
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	19/Feb/25	BAFL	Mr. Abdulla Nasser Hawaileel Al Mansoori	Non-Executive Director	-	225,000	80.01	-225,000	-18,000,150
2	19/Feb/25	KOSM	MOHAMMAD HAMZA YOUSAF	Executive Director	-	-	0.00	-	-
3	19/Feb/25	SGF	Omar Saeed	Non-Executive Director	-	169,901	95.76	-169,901	-16,258,647

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, February 19, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	125	75.81%	0.06%	125	-
BML-FEB	283	25.99%	0.03%	354	-
SYM-FEB	1,445	20.32%	1.27%	1,446	-
ATRL-FEBB	171	16.72%	0.40%	173	-
LOTCHEM-FEB	1,909	16.44%	0.50%	2,897	34.1% ▼
GAL-FEB	424	16.09%	1.86%	455	6.9% ▼
SAZEW-FEB	176	14.67%	0.83%	175	0.9% ▲
AIRLINK-FEB	1,076	13.19%	0.91%	1,082	-
DGKC-FEB	1,111	12.22%	0.56%	487	127.9% ▲
SNGP-FEB	481	10.92%	0.17%	467	2.9% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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